

R & J LEGAL GROUP

First Name: _____ Middle Initial _____ Last Name _____

Have you ever filed bankruptcy before? ____ If yes, what type? ____ When? _____

Marital Status: _____

Where do you currently reside? _____, _____
City State

How long have you lived there? _____

If less than two years:

Previous _____, _____
City State

Home Phone Number: (____) - _____ - _____

Cell Phone Number: (____) - _____ - _____

Email Address: _____

IF MARRIED, PLEASE PROVIDE THE FOLLOWING FOR YOUR SPOUSE

First Name: _____ Middle Initial _____ Last Name _____

Have you ever filed bankruptcy before? ____ If yes, what type? ____ When? _____

Marital Status: _____

Where do you currently reside? _____, _____
City State

How long have you lived there? _____

If less than two years:

Previous _____, _____
City State

Home Phone Number: (____) - _____ - _____

Cell Phone Number: (____) - _____ - _____

Email Address: _____

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Why are inquiring about debt relief?

Foreclosure?	___	Payday Loans?	___
Repossession?	___	Driver License Suspension?	___
House Sale?	___	Judgments?	___
Garnishment?	___	Medical Bills?	___
Credit Card Debt?	___	Other?	___

Real Estate

Do you own any real estate? ___

Property 1:

1. Address: _____
2. Approximate current market value? \$ _____
3. Amount owed on first mortgage? _____; Monthly Payment? \$ _____
4. Amount owed on second mortgage? _____; Monthly Payment? \$ _____
5. Are you behind on any of your mortgage payments? _____
If yes: I am approximately ___ months behind on my 1st mortgage; and
I am approximately ___ months behind on my 2nd mortgage.
6. Is anyone else on the deed to this property? _____ If yes, who? _____

Property 2:

1. Address: _____
 2. Approximate current market value? \$ _____
 3. Amount owed on first mortgage? _____; Monthly Payment? \$ _____
 4. Amount owed on second mortgage? _____; Monthly Payment? \$ _____
 5. Are you behind on any of your mortgage payments? _____
If yes: I am approximately ___ months behind on my 1st mortgage; and
I am approximately ___ months behind on my 2nd mortgage.
 6. Is anyone else on the deed to this property? _____ If yes, who? _____
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Dependants

Do you have any dependants? ___

1. ___ son(s)/daughter(s), age(s) _____
2. ___ son(s)/daughter(s), age(s) _____

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Vehicles

1. Please list every vehicle for which title is in your name, or for which you co-signed.
(Do not list any vehicles that have been re-possessed)

Vehicle 1

Year	Make	Model	Style	Mileage
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Are you current on payments for this vehicle? _____

Do you wish to retain this vehicle? _____

How much is owed on this vehicle? _____

When did you purchase this vehicle? _____

Is this vehicle insured?

If yes: full coverage or liability coverage? _____

Vehicle 2

Year	Make	Model	Style	Mileage
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Are you current on payments for this vehicle? _____

Do you wish to retain this vehicle? _____

How much is owed on this vehicle? _____

When did you purchase this vehicle? _____

Is this vehicle insured?

If yes: full coverage or liability coverage? _____

Vehicle 3

Year	Make	Model	Style	Mileage
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Are you current on payments for this vehicle? _____

Do you wish to retain this vehicle? _____

How much is owed on this vehicle? _____

When did you purchase this vehicle? _____

Is this vehicle insured?

If yes: full coverage or liability coverage? _____

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Personal Property

1. Do you have over \$4,000.00 dollars available in cash? _____
2. Does your landlord or utility company hold a security deposit? _____
 - a. If yes: Who? _____ Amount? _____
3. Approximate resale value (garage sale value) of all your household goods and furnishings? \$ _____
4. Approximate resale value (garage sale value) of all of your collectible items? (i.e. art work, books, CDs, etc) \$ _____
5. Approximate resale value (garage sale value) of all your clothing and accessory items? (furs diamonds, etc.) \$ _____
6. Do you own Firearms or Sporting Goods? _____
 - a. If yes, approximate value: \$ _____
7. Do you have a life insurance policy? _____
 - a. If yes: whole-life insurance or term-life insurance? _____
 - b. Can you borrow against your policy? _____
 - i. If yes, up to how much can you borrow? \$ _____
8. Do you own any stocks, bonds, annuities, or CDs?
 - a. If yes, approximate value? \$ _____
9. Do you have a retirement account at this time?
 - a. I have a Pension with my employer? _____
 - b. I have a 401(k)? _____ with an approximate value of \$ _____.
10. Do you have an interest in any business, patent, license, copyright, corporation, or partnership? _____
 - a. If yes, please explain: _____
11. Does anyone owe you any money over \$500.00? _____
 - a. If yes, please explain: _____
12. Do you have the right to sue anyone for any reason? _____
 - a. If yes, please explain: _____
13. Do you anticipate an inheritance for any reason in the immediate future? _____
14. Do you own any boats, trailers, snowmobiles or other motorized equipment?
 - a. If yes, please explain: _____
15. Are you owed any amounts of money? (i.e. tax refunds, back-pay settlements, back disability, social-security benefits, or pension settlements) _____
 - a. If yes, please explain: _____

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Budget (Average monthly payments)

Rent: \$_____
Mortgage: (1st) \$_____
Mortgage: (2nd) \$_____
Mortgage: (3rd) \$_____
Utilities (gas/electricity) \$_____
Water/sewer: \$_____
Phone: \$_____
Food: \$_____
Gasoline: \$_____
Bus/Train: \$_____
Auto Insurance: \$_____
Alimony/child support: \$_____
Car payment 1: \$_____
Car Payment 2: \$_____
Student Loan: \$_____
Life Insurance: \$_____

Income

1. How often do you get paid? _____ Average Paycheck Amount? : \$_____.
 - a. Gross Wages: \$_____.
 - b. Net Wages: \$_____.
2. If married, how often does your spouse get paid? _____
3. Average Paycheck Amount? : \$_____.
 - a. Gross Wages (per paycheck): \$_____.
 - b. Net Wages (per paycheck): \$_____.
4. Other sources of income?
 - a. Social security benefits? _____. If yes, how much? \$_____.
 - b. Unemployment benefits? _____. If yes, how much? \$_____.
 - c. Pension/Retirement? _____. If yes, how much? \$_____.
 - d. Disability? _____. If yes, how much? \$_____.
 - e. Workmen's Compensation? _____. If yes, how much? \$_____.
 - f. Rental Income? _____. If yes, how much? \$_____.
 - g. Child Support? _____. If yes, how much? \$_____.
 - h. Other? _____. If yes, how much? \$_____.

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Statement of Financial Affairs?

1. Do you owe any money to State- or Federal-Tax Agencies?
 - a. If yes, please explain: _____
2. Do you owe child support? _____
 - a. If yes, please explain: _____
3. In the last three months, have you made a payment to any creditor (excluding mortgage payments) in an amount greater than \$500.00 dollars? _____
 - a. If yes, please explain: _____
4. In the last year have you been a party to any law suites? _____
 - a. If yes, please explain: _____
5. In the two years, have you transferred any property (either by sale, deed-in-lieu, or foreclosure).
 - a. If yes, please explain: _____
6. In the last year, have you experience any losses? (gambling, fire, flood, theft) _____
 - a. If yes, please explain: _____
7. In the last year, have you given, sold or transferred anything worth more than \$1,000.00 dollars? _____
 - a. If yes, please explain: _____
8. Do you have a safety-deposit box? _____
9. In the last 2 years have you lived in any state other than Illinois? _____
 - a. If yes, please explain: _____
10. In the last 6 years, have you owned, operated, managed, or participated in any business, corporation, L.L.C. or partnership? _____
 - a. If yes, please explain: _____
11. Do you currently use, maintain, hold or control any property or money that belongs to someone else? _____
 - a. If yes, please explain: _____